

Sunday, September 12, 2021

6:00 – 10:00 pm Welcome to Portsmouth Social at the Pool Deck. Appetizers served 6:00 to 7:00. Main buffet, featuring Lobster (of course!) served from 6:30 to 8:30. Sponsored by Datapath.

All daytime conference activities will be held in the Wentworth Grand Ballroom. Full breakfast buffet will be served in Ballroom B & C from 7:30-9:30 daily. Breakfast, lunch and evening social events are open to all paid attendees and registered guests.

Monday, September 13, 2021

7:30 - 9:30 am Registration & Breakfast – Ballroom B&C. Sponsored by **Validation Institute**

9:00 – 10:00 am Welcome to the 2021 NAPBA Conference, Dan Crawford, President
Welcome to my home town, Bob Cummings, Past President/Social Host
Member and Vendor self-introductions (Vendors have up to 4 minutes to promote their company/service).

10:00 – 10:25 am Benny DiCecca, Validation Institute – Certification of Third-Party Payers

10:25 – 10:30 am Q&A/Break

10:30 – 11:15 am Bo Armstrong, DataPath – How the Pandemic has changed benefit strategies

11:15 – 11:30 pm Q&A/Break

11:30 – 12:15 pm Jonathon Mosse – ICHRA and Medical Cost Sharing – The New Defined Contribution Solution

12:15 - 1:30 pm Lunch Buffet (Set from 12-2pm to accommodate registered guests).
Sponsored by **Avidia Bank**

1:30 – 2:30 pm Sponsor Panel Discussion – What’s keeping TPA’s Up At Night? Chris Rodkey, Alegeus, Pete Norville, WEX, Charles Robbins, DataPath (Rob Hayes, Moderator)

2:30 – 2:45 pm Q&A/Break

2:45 – 3:15 pm Fireside Chat with Greg Licata, CPO, HealthPoint Plus: New Sponsor Introduction. What is HealthCare Plus? How is it different from existing offerings? How can CDH TPA’s benefit from partnering? (Rob Hayes, Moderator)

3:15 – 3:30 pm Break

3:30 – 4:15 pm Larry Grudzien, Esq. - Introduction to the new Transparency Rules, No Surprises Act, and what to do about “COVID”

4:15 – 5:00 pm Fireside Chat with Mark Galvin, President of TALON: The coming Transparency Tsunami - What is it? When will it arrive? What is the opportunity for TPAs (Rob Hayes, Moderator)

5:00 – 6:00 pm Break

6:00 – 9:30 pm Boat Cruise to the Isle of Shoals. Lobster Bake dinner will be served on Board. The 1st of 2 Transports to the dock will **LEAVE** the hotel lobby at 6:00 pm. Sponsored by **WEX Health**

Tuesday, September 14, 2021

7:30 – 9:30 am	Breakfast Buffet – Ballroom B&C. Sponsored by Healthpoint Plus
9:00 - 11:00 am	TPA Owners/Executives Annual Member Meeting (Closed Meeting)
11:00 – 11:15 am	Break
11:15 – 12:15 pm	Beraculture: The importance of company culture - Bernadette Bolton, Be Real Culture, LLC
12:15 - 1:45 pm	Lunch Buffet (Set from 12-2pm to accommodate registered guests). Sponsored by TPA Stream
1:45 - 2:30 pm	Best-Practices for Expanding Tax-Advantaged Account Usage - Elaine Harkins, VP & Marie Aloisi, SVP, Mastercard
2:30 – 2:45 pm	Q&A/Break
2:45 – 3:45 pm	Panel Discussion – Best Practices for operating during and after a crisis. Rachel Humbird, Peak One, Clodagh Parker, ABG, Ryan Tacke, ThrivePass (Catharine Mirabile, Moderator)
3:45 – 4:00 pm	Q&A/Break
4:00 - 5:00 pm	Value Expansion: Beyond Traditional Notional Accounts - Mark Waterstraat, Alegeus
5:00 – 5:30 pm	Break
5:30 - 9:30 pm	5:30: On-Site Reception – Wentworth Ballroom B&C – Appetizers and Hosted Bar. 6:00: NAPBA will present our Annual Charitable Gift to a deserving local charity. 6:30: On Site Dinner Social – Wentworth Ballroom B&C. This is a “Luau” themed dinner, so wear your best Hawaiian shirt and bring some Aloha spirit! Sponsored by Alegeus

Wednesday, September 15, 2021

7:30 – 9:30 am	Breakfast Buffet – Ballroom B&C. Sponsored by Health-e Commerce
7:45 - 9:00 am	Board Meeting (closed to non-Board Members – Secret Location)
9:00 - 10:00 am	Legislative and Regulatory update - Chris Byrd, WEX Health
10:00 - 10:15 am	ECFC Partnership Update – Rob Hayes and Chris Byrd
10:15 - 11:45 pm	Closing Session - Open forum discussion (Dan Crawford, Moderator) 2022 Conference location and NAPBA goals for the coming year 2021/2022 NAPBA Board and Recognition of retiring Board Members
11:45 pm	CONFERENCE Close - Box Lunch for those on the run, Mini lobster roll snack lunch for those not in a rush. Sponsored by UMB Bank
11:45 – 1:00 pm	Break
1:00 - Bedtime	Fun-O-Rama: Enjoy a fun day getting to know Portsmouth by way of a scavenger hunt! We'll begin our journey at a brewery to ensure all participants start in the right frame of mind. Dinner and hijinks will be provided to all those who successfully complete their mission (exceptions may be permitted). Pre-Registration is required to participate in Fun-O-Rama. Meet in the hotel lobby at 1:00 pm. Sponsored by Mastercard